



## Press release

### **PALINGEO: END OF THE FIRST PERIOD OF OPERATION OF THE "PALINGEO WARRANT 2024 – 2026"**

*Carpendolo (BS), 13 December 2024 – Palingeo S.p.A.* (hereinafter "**Palingeo**" or the "**Company**") - a leading company in the geotechnical and geognostic sectors, for the construction of construction works, listed on the Euronext Growth Milan market, announces that during the First Exercise Period of the "**Palingeo Warrants 2024-2026**", ISIN code IT0005575573 (the "**Warrants**"), which ended today and ran between 2 December 2024 and 13 December 2024, including the initial and final terms, were exercised no. 1,213,080 Warrants and consequently subscribed, at a price of € 5.50 per share (in the ratio of 1 Conversion Share for every 4 Warrants held), 303,270 newly issued Palingeo Shares without par value, with regular dividend rights and the same characteristics as the Palingeo Ordinary Shares traded on Euronext Growth Milan at the date of issue of the Conversion Shares, for a total value of € 1,667,985.

As a result of the above, as of the current date, 5,729,120 Warrants are outstanding, which may be exercised in the subsequent exercise periods between December 1, 2025 and December 15, 2025 inclusive (Second Exercise Period) and between December 1, 2026 and December 15, 2026 inclusive (Third Exercise Period), as required by the "Palingeo Warrant 2024-2026" Regulations.

The issuance and making available for trading, through Monte Titoli S.p.A., of the Palingeo Conversion Shares subscribed by the holders of Warrants during the First Exercise Period will take place on the trading day following the end of the last day of the First Exercise Period.

For more information, please refer to the "Warrant Palingeo 2024-2026" Regulations available on the company's website: [www.palingeo.it](http://www.palingeo.it), in the Investor Relations > IPO section.

The Company will publish the notice of change in the share capital following the filing of the execution of the capital increase with the Companies' Register of Brescia within the terms of the law.

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This press release is available on the Company's website [www.palingeo.it](http://www.palingeo.it) in the Investor Relations – Press Releases section and on [www.emarketstorage.it](http://www.emarketstorage.it).

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#### **About Palingeo**

*Palingeo is an Italian company based in Carpenedolo, founded in 1999, specialized in the fields of geotechnics, soil consolidation and geognostics. It was born from the experience of professionals in the sector and has established itself as an Italian leader, offering services such as soil consolidation and waterproofing, foundation engineering, and land reorganization. The company operates on commission for private individuals and public bodies, acquiring projects through subcontracts or participating directly in calls for tenders, even in temporary association with other operators. Its presence extends throughout the country, with four local units distributed*

*between the provinces of Brescia, Mantua and Messina. Palingeo holds the main quality certifications in the sector and focuses on construction specialized in the foundation sector, offering geological and infrastructural services. The Company is active in the public construction sector, basing its business model on the research, awarding and implementation of contracts through direct or indirect channels. To improve production efficiency, Palingeo has adopted Industry 4.0 technologies on construction sites, allowing remote connection with the Technical Office through dedicated applications and specific portals. The Company is oriented towards technological development to optimize production processes and ensure a high level of professionalism in the services offered.*

**CONTACTS:**

**Transmitter**

*Palingeo S.p.A.  
Via Antonio Meucci, 26  
25013 Carpenedolo (BS)*

**Investor Relations:**

Paolo Franzoni  
Investor Relations Manager  
Email: [investors@palingeo.it](mailto:investors@palingeo.it)  
Tel: +39 030 9966560

**Euronext Growth Advisor and Specialist**

Integrae Sim S.p.A.  
Piazza Castello 24, 20121 Milan  
Tel. +39 02 80506160

**Media Relations**

Integrae Sim S.p.A.  
Piazza Castello, 24, 20121 – Milan  
E-mail: [dmm@integraesim.it](mailto:dmm@integraesim.it)  
Tel. +39 02 80506160