



Press Release

PALINGEO: OPENING OF THE FIRST EXERCISE PERIOD FOR THE "PALINGEO WARRANTS 2024 – 2026"

Carpendolo (BS), November 26, 2024 – **Palingeo S.p.A.** (hereinafter "**Palingeo**" or the "**Company**") – a leading company in the fields of geotechnics and geognostics for construction works, listed on the Euronext Growth Milan market – announces that on December 2, 2024, the first exercise period for the "**Palingeo Warrants 2024-2026**," ISIN code IT0005575573 (the "**Warrants**"), will open. The exercise period will close on **December 13, 2024** (inclusive).

Warrant holders have the option to subscribe for Compendium Shares at a ratio of 1 (one) Compendium Share for every 4 (four) Warrants held, at a price for each Compendium Share equal to the placement price plus a 10% premium, i.e., €5.50.

Subscription requests may be made on any banking business day during the First Exercise Period and must be submitted to the intermediary adhering to Monte Titoli S.p.A. where the Warrants are held.

It is understood that, if the Warrant holders do not request to subscribe to the Compendium Shares by the final deadline of the First Exercise Period (December 13, 2024), they will lose the related right, without prejudice to the possibility of exercising the Warrants in any of the subsequent Exercise Periods.

The Compendium Shares subscribed by the Warrant holders during the First Exercise Period will be made available for trading, through Monte Titoli S.p.A., on the settlement day following the last day of the First Exercise Period.

The Compendium Shares subscribed in the exercise of Warrants will have the same rights as the Ordinary Shares of Palingeo S.p.A. traded on Euronext Growth Milan as of the issuance date of the Compendium Shares.

For more information, please refer to the "Palingeo Warrants 2024-2026" Regulation available on the company's website: www.palingeo.it, in the Investor Relations > IPO section.

This press release is available on the Company's website www.palingeo.it in the Investor Relations – Press Releases section and on www.emarketstorage.it.

About Palingeo

Palingeo is an Italian company based in Carpenedolo, founded in 1999, specializing in the fields of geotechnics, soil consolidation, and geognostics. It was established from the experience of professionals in the sector and

has become a leading Italian company, offering services such as soil consolidation and waterproofing, foundation engineering, and land redevelopment. The company operates on behalf of private clients and public entities, acquiring projects through subcontracting or directly participating in tenders, sometimes in temporary association with other operators. Its presence extends throughout the national territory, with four local units located in the provinces of Brescia, Mantova, and Messina. Palingeo holds the main quality certifications in the sector and focuses on specialized construction in the foundations sector, providing geological and infrastructural services. The company is active in the public construction sector, basing its business model on research, awarding, and executing contracts through direct or indirect channels. To improve production efficiency, Palingeo has adopted Industry 4.0 technologies on construction sites, enabling remote connection with the Technical Office via dedicated applications and specific portals. The company is focused on technological development to optimize production processes and ensure a high level of professionalism in the services it offers.

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