



Press Release

PALINGEO S.P.A.: Allocation and issuance of the second tranche of the 'Palingeo 2024-2026 Warrants'

Carpenedolo (BS), May 15, 2024 – **Palingeo S.p.A.** (ticker PAL, hereinafter referred to as the '**Company**' or '**Palingeo**'), a leading company in the fields of geotechnics and geognostics, announces, following the communication dated May 8, 2024, that the allocation process of the second tranche of the 'Palingeo 2024-2026 Warrants' (the '**Warrants**') has been completed. The ex-date for this allocation was May 13, 2024, with free allocation to all shareholders, at a rate of 1 warrant for every 1 ordinary share held, for a maximum total of 5,321,900 Warrants.

These Warrants are traded on Euronext Growth Milan, identified by the same ISIN code (IT0005575573) and are fully fungible with the '*Palingeo 2024-2026 Warrants*'. As of today's date, there are 6,942,200 '*Palingeo 2024-2026 Warrants*' in circulation.

It is reminded that the 'First Exercise Period' is scheduled between December 2, 2024, and December 13, 2024, inclusive. The exercise ratio is 1 ordinary share per every 4 exercised Warrants.

For further information, please refer to the Warrant Regulation, available on the website <https://www.palingeo.it/> in the Investor Relations/IPO section.

For the dissemination of regulated information, Palingeo utilizes the EMARKET Storage distribution system available at the address www.emarketstorage.it, managed by Teleborsa S.r.l. - headquartered in Rome, Piazza di Priscilla 4 - following authorization and resolutions CONSOB no. 22517 and 22518 of November 23, 2022.

The present press release is available on the Company's website <https://www.palingeo.it/> in the Investor Relations – Press Releases section and on www.emarketstorage.it.

About Palingeo

Palingeo is an Italian company based in Carpenedolo, founded in 1999, specialized in geotechnics, soil consolidation, and geognostics. Born from the experience of industry professionals, it has emerged as an Italian leader, offering services such as soil consolidation, waterproofing, foundation engineering, and land reorganization. The company works on commission for individuals and public entities, acquiring projects through subcontracting or participating directly in tenders, even in temporary association with other operators. Its presence extends throughout the national territory, with four local units distributed in the provinces of Brescia, Mantova, and Messina. Palingeo holds the main quality certifications in the industry and focuses on specialized construction in the foundations sector, providing geological and infrastructural services. The Company is active in the public construction sector, basing its business model on research, award, and implementation of contracts through direct or indirect channels. To improve production efficiency, Palingeo has adopted Industry 4.0 technologies on construction sites, allowing remote connection with the Technical Office through dedicated

applications and specific portals. The Company is oriented towards technological development to optimize production processes and ensure a high level of professionalism in the services offered.

CONTACTS:

Issuer

*Palingeo S.p.A.
Via Antonio Meucci, 26
25013 Carpenedolo (BS)*

Investor Relations:

Paolo Franzoni
Investor Relations Manager
Email: investors@palingeo.it
Tel: +39 030 9966560

Euronext Growth Advisor e Specialist

*Integrae Sim S.p.A.
Piazza Castello 24, 20121 Milano
Tel. +39 02 96846864*

Media Relations

*Integrae Sim S.p.A.
Piazza Castello, 24, 20121 – Milano
E-mail: dmm@integraesim.it
Tel. +39 02 96 84 68 64*