



Press Release

COMMUNICATION OF CHANGES IN SHARE CAPITAL FOLLOWING THE PARTIAL EXERCISE OF THE GREENSHOE OPTION

Carpenedolo (BS), April 9, 2024 – **Palingeo S.p.A.** (ticker PAL, hereinafter also referred to as the “**Company**” or “**Palingeo**”), a leading company in the geotechnical and geognostic sectors for the construction of buildings, infrastructure, and for the consolidation of foundation soils or supporting excavation sources, announces the new composition of its share capital following the issuance of 124,200 ordinary shares of the Company. This is related to the partial exercise of the greenshoe option in a capital increase by the Global Coordinator Integrae SIM S.p.A. (see press release of March 15, 2024), as part of the IPO operation on EGM.

The following is the new composition of the share capital of Palingeo (fully subscribed and paid up) following the certification of the changes in the share capital filed today with the competent Business Register of Brescia.

	Current Share Capital			Previous Share Capital			Change		
	Euro	Number of Shares	Nominal Value per Share	Euro	Number of Shares	Val. nom. unitario	Euro	Number of Shares	Nominal Value per Share
Total, of which:	1.320.880	6.604.400	shares without nominal value	1.296.040	6.480.200	shares without nominal value	24.840	124.200	shares without nominal value
Ordinary Shares	1.064.380	5.321.900	shares without nominal value	1.039.540	5.197.700	shares without nominal value	24.840	124.200	shares without nominal value
Multiple Voting Shares	256.500	1.282.500	shares without nominal value	256.500	1.282.500	shares without nominal value	-	-	shares without nominal value

In accordance with Article 26 of the Euronext Growth Milan Issuers' Regulations, the Company reports, based on the latest information in its possession, the updated composition of its shareholding:

Shareholder	Number of Ordinary Shares	Number of Multiple Voting Shares	% of Ordinary Shares	% of Voting Share Capital	% of Total Shares
F.L.S. Holding S.r.l.*	2.992.500	1.282.500	56,23%	74,60%	64,73%
Sergio Lippi	500.000		9,40%	5,45%	7,57%
Paolo Franzoni	75.000		1,41%	0,82%	1,14%
Gianbattista Lippi	75.000		1,41%	0,82%	1,14%

Leonardo Spada	75.000		1,41%	0,82%	1,14%
Mercato	1.604.400		30,15%	17,50%	24,29%
di cui Indépendance AM S.A.S.	288.000		5,41%	3,14%	4,36%
Total	5.321.900	1.282.500	100,00%	100,00%	100,00%

The composition of the shareholding is available in the Investors/Shareholder Information section of the website www.palingeo.it. The Company will update the shareholding composition and provide timely information should there be any communications from shareholders.

Please note that this press release is available on the website www.palingeo.it and on www.emarketstorage.it.

For the dissemination of regulated information, Palingeo utilizes the EMARKET Storage distribution system available at the address www.emarketstorage.it, managed by Teleborsa S.r.l. - headquartered in Rome, Piazza di Priscilla 4 - following authorization and resolutions CONSOB no. 22517 and 22518 of November 23, 2022.

About Palingeo

Palingeo is an Italian company based in Carpenedolo, founded in 1999, specialized in geotechnics, soil consolidation, and geognostics. Born from the experience of industry professionals, it has emerged as an Italian leader, offering services such as soil consolidation, waterproofing, foundation engineering, and land reorganization. The company works on commission for individuals and public entities, acquiring projects through subcontracting or participating directly in tenders, even in temporary association with other operators. Its presence extends throughout the national territory, with four local units distributed in the provinces of Brescia, Mantova, and Messina. Palingeo holds the main quality certifications in the industry and focuses on specialized construction in the foundations sector, providing geological and infrastructural services. The Company is active in the public construction sector, basing its business model on research, award, and implementation of contracts through direct or indirect channels. To improve production efficiency, Palingeo has adopted Industry 4.0 technologies on construction sites, allowing remote connection with the Technical Office through dedicated applications and specific portals. The Company is oriented towards technological development to optimize production processes and ensure a high level of professionalism in the services offered.

CONTACTS:

Issuer

Palingeo S.p.A.
Via Antonio Meucci, 26
25013 Carpenedolo (BS)

Investor Relations:

Paolo Franzoni
Investor Relations Manager
Email: investors@palingeo.it
Tel: +39 030 9966560

Euronext Growth Advisor e Specialist

Integrae Sim S.p.A.
Piazza Castello 24, 20121 Milano
Tel. +39 02 96846864

Media Relations

Integrae Sim S.p.A.
Piazza Castello, 24, 20121 – Milano
E-mail: dmm@integraesim.it
Tel. +39 02 96 84 68 64